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## **CENTRAL HOLDING GROUP CO. LTD.**

### **中環控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1735)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Central Holding Group Co. Ltd. (the “**Company**”) dated 7 July 2020 in relation to the continuing connected transaction in relation to the entering into of the Construction Services Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (a) further information on the terms of the Construction Services Agreement, the transactions contemplated thereunder and the Annual Caps; (b) a letter from the Independent Board Committee to the Independent Shareholders; (c) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (d) a notice of the EGM, is expected to be despatched to the Shareholders on or before 17 July 2020. However, as additional time is required to prepare and finalise certain information in the Circular, it is currently expected that the date of despatch of the Circular will be postponed to a date on or before 31 July 2020.

By Order of the Board  
**Central Holding Group Co. Ltd.**  
**Li Menglin**  
*Executive Director*

Hong Kong, 21 July 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Zhuyun (Chairman and Chief Executive Officer) and Mr. Li Menglin; the non-executive directors of the Company are Mr. Qiao Xiaoge, Mr. Gao Jian and Ms. Zhu Yujuan; and the independent non-executive directors of the Company are Dr. Li David Xianglin, Mr. Wang Wenxing and Dr. Zhou Chunsheng.*